How Much Would Automation Streamline Your Business?

AI and automation provide critical support for mortgage and real estate businesses.

The mortgage and real estate industry—including banks, mortgage lenders, property managers, and real estate firms—can advance their success by eliminating paper-based, manual processes for lease agreements, deeds, and other critical documents. Slow internal processes complicate customer interactions and can cost you revenue. However, today's Artificial Intelligence (AI) and automation tools support faster, more accurate decision-making.

How do Sys.tm® and the PaperVision® product suite help mortgage and real estate organizations?

- Automatically classify documents and extract critical data to eliminate errors.
- Integrate systems to smooth information flow and ease decisions.
- Automate tasks and processes to streamline the flow of your business.
- Apply security and compliance controls for peace of mind.

Maximize Operational Agility:

Sys.tm enables mortgage and real estate organizations to automatically manage documents and data while using AI to understand the information and automate processes.
Your business can lower operational costs and scale processes efficiently and securely.

Morgan Stanley

"AI can automate 37% of tasks in real estate, representing $34 billion in operating efficiencies. Our recent work suggests that operating efficiencies, ... represent the greatest opportunity for real estate companies to capitalize on AI in the next three to five years."[1]

— Ronald Kamdem, Head of US REITs and Commercial Real Estate Research, Morgan Stanley

1: Retrieved from: https://www.morganstanley.com/insights/articles/ai-in-real-estate-2025

Improve Efficiency and Reduce Costs

Are your mortgage or real estate processes still burdened by paper-based workflow and manual data entry? Sys.tm and PaperVision offer automation and AI to simplify information management, reducing errors and costs, while boosting efficiency across your business.

Automatically Classify Documents and Extract Critical Data to Eliminate Errors.

Still spending hours manually entering mortgage and lease data? Mortgage and real estate teams often lose time hand-keying information from contracts and leases, which can also introduce errors in your data. Sys.tm® Intelligence uses AI to automatically classify documents by type and extract critical data Generative AI can create document, property, and even customer summaries streamlining customer service, file management, closings, and more.

Integrate Systems to Smooth Information Flow and Ease Decisions.

Struggling with disconnected applications and workflows? Many organizations rely on multiple line-of-business systems to handle different tasks. It's a smart strategy but many systems often means you're managing scattered data and disjointed processes. Sys.tm consolidates data across applications and integrates directly into a familiar Windows® environment, creating seamless workflows that save time and reduce duplicate work.

Automate Tasks and Processes to Streamline the Flow of Your Business.

Compiling client information, property records, and financial data takes time, yet it's critical to your success. Did you know automation can make it easier? Sys.tm gives you the ability to automatically compile and route information through processes and to automate routine tasks, so your workers stay focused on client service and company objectives.

Apply Security and Compliance Controls for Peace of Mind.

Concerned about safeguarding sensitive data? Mortgage and real estate organizations manage sensitive personal and financial information, so they're subject to strict regulations around compliance and security. Rest assured that Sys.tm provides encryption, multi-factor authentication, user permissions, and automatic audit trails to ensure both regulatory compliance and data security.

"Artificial intelligence is no longer a future promise in real estate. It's here, measurable, and rapidly transforming how professionals work. From agents juggling client demands to lenders navigating compliance and efficiency pressures, AI is already proving itself both a pressure valve and a performance accelerator. The stakes are clear: those who embrace AI are gaining speed, accuracy, and client trust. Those who hesitate risk being left behind in a marketplace that grows more digital by the week."[2]

— Ryan Ozonian, Senior Director of Innovation & AI, Williston Financial Group

2: Retrieved from: https://www.housingwire.com/articles/the-ai-advantage-how-real-estate-industry-leaders-can-get-ahead-in-a-digital-market