

Looking to Get the Most Out of Sys.tm's Automation Capabilities?

Through a combination of intelligent information management, Business Process Management (BPM), Artificial Intelligence (AI), and Robotic Process Automation (RPA), Sys.tm helps businesses of all sizes automate processes, save money on information management, and simplify compliance with regulations. Read on for some examples of common business processes that you can streamline and automate with Sys.tm. Use the legend on the right to see what Sys.tm tools are needed for each process!

Tools Required:

-  Sys.tm
-  Sys.tm® Flows
-  Sys.tm® Intelligence
-  Sys.tm® Automations

 1 Invoice Processing/ AP Automation Capture invoices, extract vendor and amount data, validate, and route invoice for approval. Tools Required:   	 2 Human Resources Automation Automate the collection of forms and ID verification, then route tasks to HR, IT, and management. Tools Required:   	 3 Document Capture and Classification Automatically ingest documents from scanners, emails, and uploads. Use AI to recognize document types and route files appropriately. Tools Required:   
 4 Compliance and Records Retention Apply retention schedules, automate archival, and enforce document access controls. Tools Required:  	 5 Contract Management Store, classify, and track contracts. Set up alerts for renewals, approvals, or required signatures. Tools Required:   	 6 Sales Order Processing Ingest customer orders from emails or portals, validate data, and push into CRM/ERP automatically. Tools Required:    
 7 Purchase Order (PO) Management Auto-generate POs from requests, route for approval, and match POs with invoices/receipts. Tools Required:    	 8 Expense Rembursement Capture receipts, extract amounts and categories, and route to managers and finance for approval. Tools Required:   	 9 Loan Application Processing Capture applications, extract applicant data, and route for underwriting and risk checks. Tools Required:   

Ready to start automating? Sign up for a FREE 30 day trial at www.sys.tm/signup